



ESTATE PLAN REBOOT

Ensuring Executor Access To Your Digital Information

Developed and presented by Steve Chapelle

seminar/webinar

What will you learn?

How to prepare a digital estate plan.

What is a digital estate plan?

A method for organizing the increasing mass of digital information needed for your estate plan.

What is the risk of not having a digital estate plan?

Delays, expenses and irretrievable assets.

Who will benefit from this session?

Estate holders having or preparing a traditional estate plan, their executors and heirs.

How long is this session?

60 minutes plus Q&A, at your discretion.

This session is presented through seven modules:

- Assets
- Liabilities
- Accounts
- Documents
- Locations
- Executor
- Path

Attendees will receive a Digital Assets Memorandum and 'Start Here.txt' file.

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Steve Chapelle has been providing information privacy and security education to Canadian organizations since 2006. Prior to that he spent over 20 years in information technology management, analysis and customer service, primarily in the financial services sector. Information management experience has included security, availability and disaster recovery planning. He is also an instructor and developer at the [Udemy](https://www.udemy.com/) online course platform, and wrote a book about the Spanish Flu pandemic, 'No Decision: The 1919 Stanley Cup Final', available at [Amazon](https://www.amazon.com/).